

THE OPPORTUNITY

FERTILE GOLD BELT; TIER 1 LOCATION

- 100% owned 445 km² property in Victoria's prolific Lachlan Fold Belt
- 10 km NE of and contiguous to Southern Cross Gold's ~\$2Billion Sunday Creek discovery

HIGH-GRADE GOLD CONFIRMED

- Historical (2021-2024) intercepts including 11m at 31.4 g/t gold and 2m at 174.42 g/t gold¹
- Early high-grade results from Golden Cross' 2025 maiden 2,000m drilling program: up to 0.5m @ 24.4 g/t Au and 23 m @ 3.01 g/t Au

FIRST-EVER MODERN EXPLORATION AT NUMEROUS HIGH-GRADE TARGETS

- Welcome Reef & Aurora targets:** Historically producing goldfields worked only by artisanal miners
- Welcome Reef:** Historical production of 9,000+ oz @ 25 g/t Au, with widths and grades improving at depth – Golden Cross is drilling beneath where artisanal miners previously explored
- Aurora target:** Golden Cross is the first exploration company to secure drilling rights to the highly prospective Aurora target. Early drilling results have vectored toward Aurora, interpreted to have potential for broader, high-grade zones

OROGENIC GOLD SYSTEM CONFIRMED

- Recent drilling at the Reedy Creek goldfield has confirmed a large, orogenic gold system with mineralization showing clear parallels to other on-trend high-grade orogenic systems (Fosterville, Costerfield)

NEAR-TERM CATALYSTS

- 10,000 m fully funded Phase 2 drilling program ongoing: focus on the recently secured Aurora & Welcome Reef targets

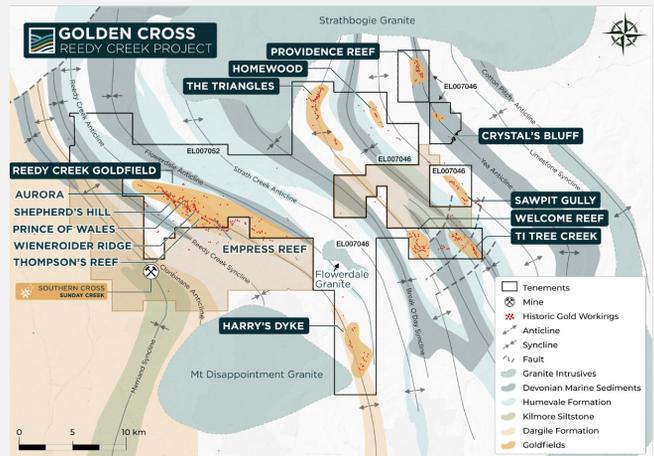
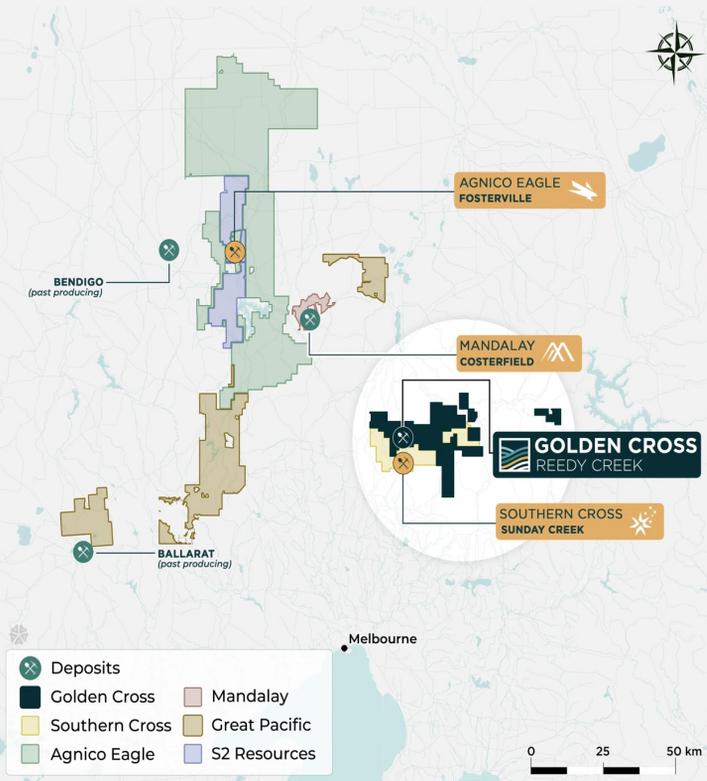


Fig 2 above and 3, below: High-grade targets across the Reedy Creek Project

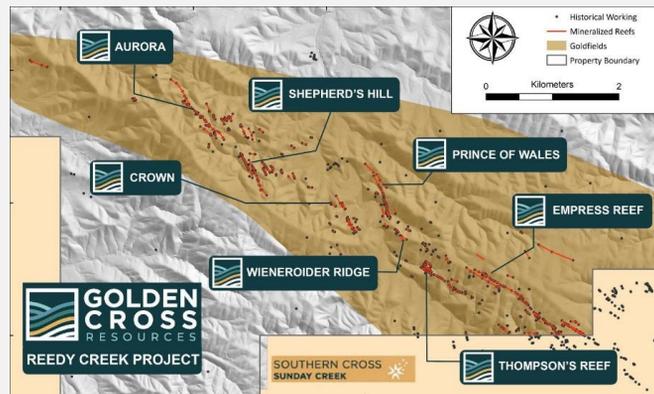


Fig 1, above: Golden Cross' land package, adjacent to Southern Cross Gold's Sunday Creek discovery and numerous other high-grade gold deposits.

1.) Refers to Fosterville South Exploration news release dated April 27, 2022

THE REEDY CREEK GOLD PROJECT

2026: Strategic Exploration to Expand Known High-Grade Gold Mineralization

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Initial results from 4,000 m diamond drilling (2025): High-grade intercepts, evidence of ladder style veins and pathfinder halos: Geological features (laminated quartz veins, arsenic halos, visible gold) consistent with Victoria's world-class gold systems, such as Fosterville and Costerfield.
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De-risked exploration model: Structural and geochemical data provide a roadmap for Golden Cross to **target the richest zones, reducing drilling risk and cost** while **increasing discovery efficiency**.

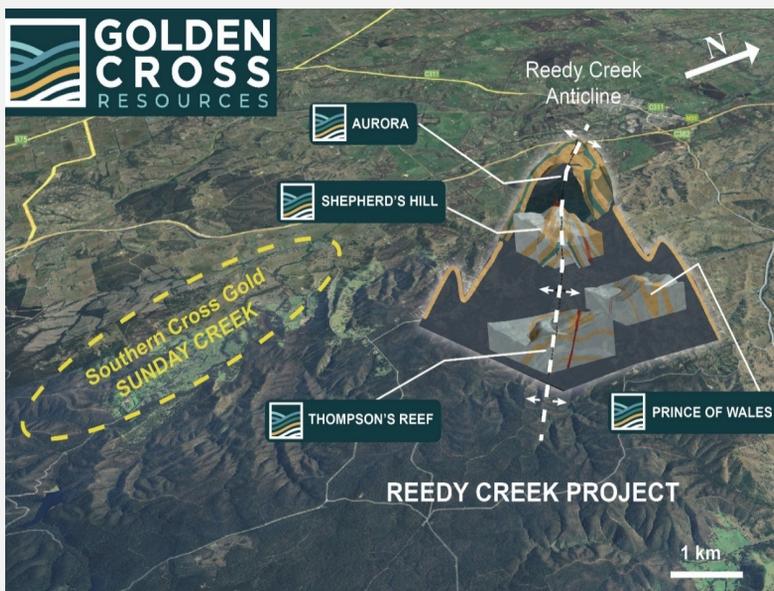
2026 Exploration Program: Drilling at Numerous High-Priority Targets

- 2026 drilling program focused on the highly prospective Aurora & Welcome Reef prospects.

- At Aurora, historic artisanal workings have left a well-preserved network of underground drives, providing immediate access for detailed mapping and systematic sampling.

- Phase 2 drilling has been designed around a geological model developed over the past 12 months through the study of historic workings, structural mapping, geochemistry, and previous drilling results, and will target deeper, higher-potential structures and explore deeper Fosterville-style zonation.

- Golden Cross will also continue its regional drilling program, with follow-up drilling planned at the Welcome Reef Prospect.



Left: Aurora lies within interbedded sandstones and black shales, deformed into upright folds. The historic workings focus along a set of southwest-dipping reverse faults that control mineralization and deformation. Above: Historic mining tunnels at Aurora.