

GOLDEN CROSS RESOURCES

HIGH-GRADE GOLD EXPLORATION IN VICTORIA, AUSTRALIA



Investment Highlights



Prime Location

445km² immediately north and east of and contiguous to Southern Cross' (ASX: SX2; TSXV: SXGC) Sunday Creek discovery: approx. ~ \$1B market cap¹



High-Grade Gold Intercepts

High-grade historical intercepts including 11m at 31.4 g/t gold and 2m at 174.42 g/t gold ²



Epizonal Gold Potential

Exploration to date has identified potential for epizonal gold mineralization akin to the Fosterville and Costerfield operating mines, to the west and Southern Cross (ASX: SX2; TSXV: SXGC) Sunday Creek discovery.



Near-Term Catalysts

6,000m drill program commenced June 2025



Share Structure

60 million shares outstanding, approx. 33% owned by insiders



Strong Management

Leadership team involved in multiple discoveries and corporate exits



Leadership Team

Matthew Roma

CEO & DIRECTOR

A seasoned resource finance executive with over 13 years of experience, currently serving as CFO of Gladiator Metals Corp. and previously the founding CFO of Snowline Gold Corp. He has played a key role in raising over \$150 million in equity capital.

Darryl Cardey

DIRECTOR

Co-founder of Northern Empire Resources (acquired by Coeur Mining in 2018) and Underworld Resources (acquired by Kinross Gold in 2009), he also served as a founding director of K92 Mining Inc.

Alan Till

VP EXPLORATION

An exploration geologist with over 17 years of experience, he has contributed to multiple mineral discoveries with companies such as Legend Mining, Moly Mines, and Odin Metals. He was the lead geologist behind the discovery of the Mahenge Graphite Deposits in Tanzania for Black Rock Mining.

Nicholas Rowley

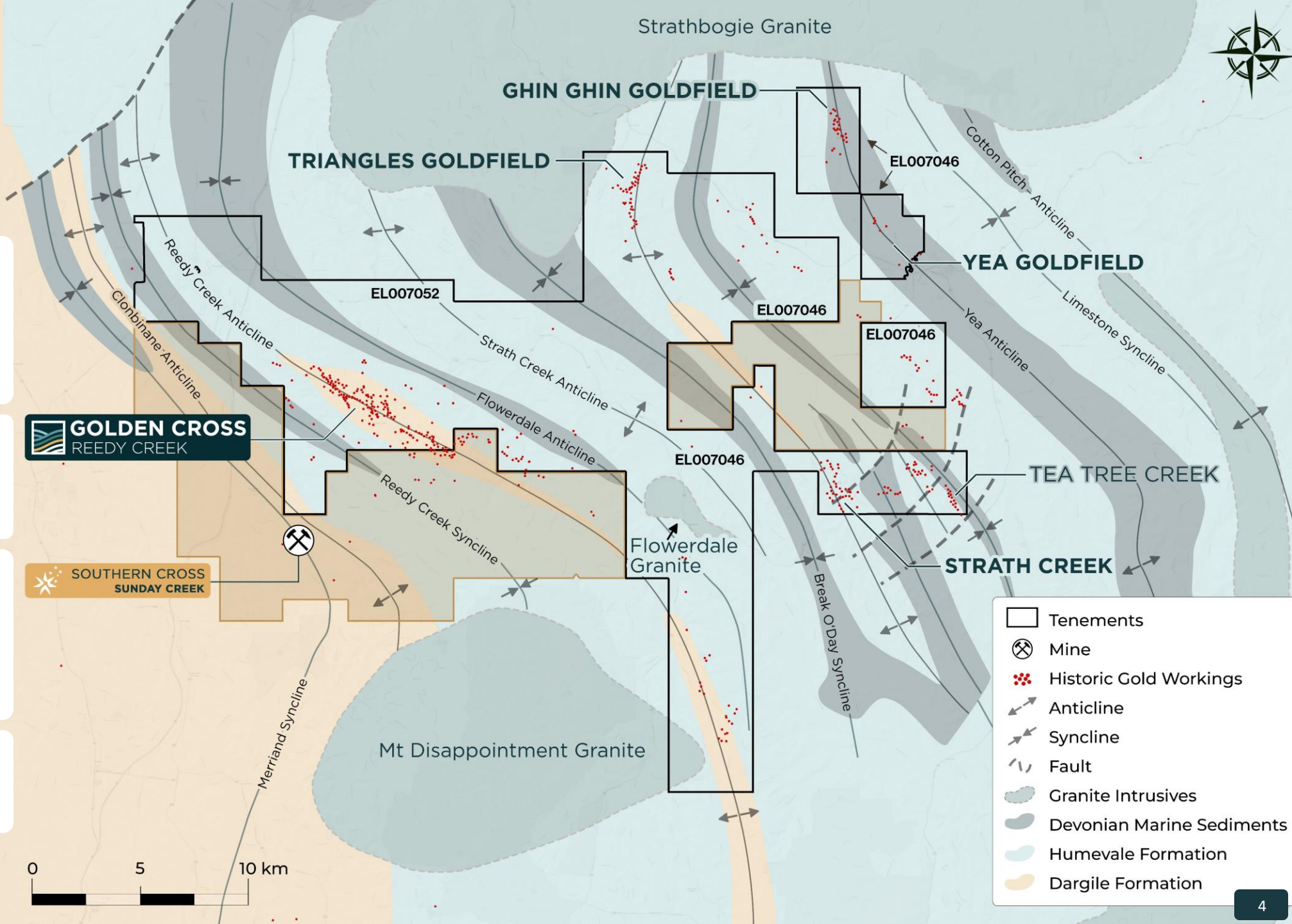
DIRECTOR

Resource Executive with over 16 years of experience in financing and commodity trading, including a key leadership role as Director of Corporate Development at Galaxy Resources / Allkem (now Arcadium Lithium), which is being acquired by Rio Tinto in 2025.



Exploration History

- 01 Limited modern exploration: Drilling by Great Pacific Resources (TSXV: GPAC) between 2021 – 2024 returned significant gold mineralization along a recently defined NW-SE gold-in-soil geochemical anomaly.
- 02 Modern-day exploration methods will better define the structural, geochemical and lithological controls on gold mineralization at a regional scale
- 03 Similarities to other nearby goldfields: mineralization associated with an axial zone of north to northwest trending anticlinal structures, focusing on zones of increasing structural complexity.
- 04 Recent soil geochemical sampling has defined a NW-SE trending anomaly ~3km long that runs parallel to the 7 km long anticline.



SUNDAY CREEK EXPLORATION MODEL

“Testing The Ladder”



Shorter Holes (100-200m)

- Establish the gold grade / tenor
- Define the vein geometry



Deeper Holes

- Provide an opportunity to report multiple intercepts from a single hole
- Was the turning point for Southern Cross Gold
- Risk missing if geological model not sufficiently advanced (shorter holes)

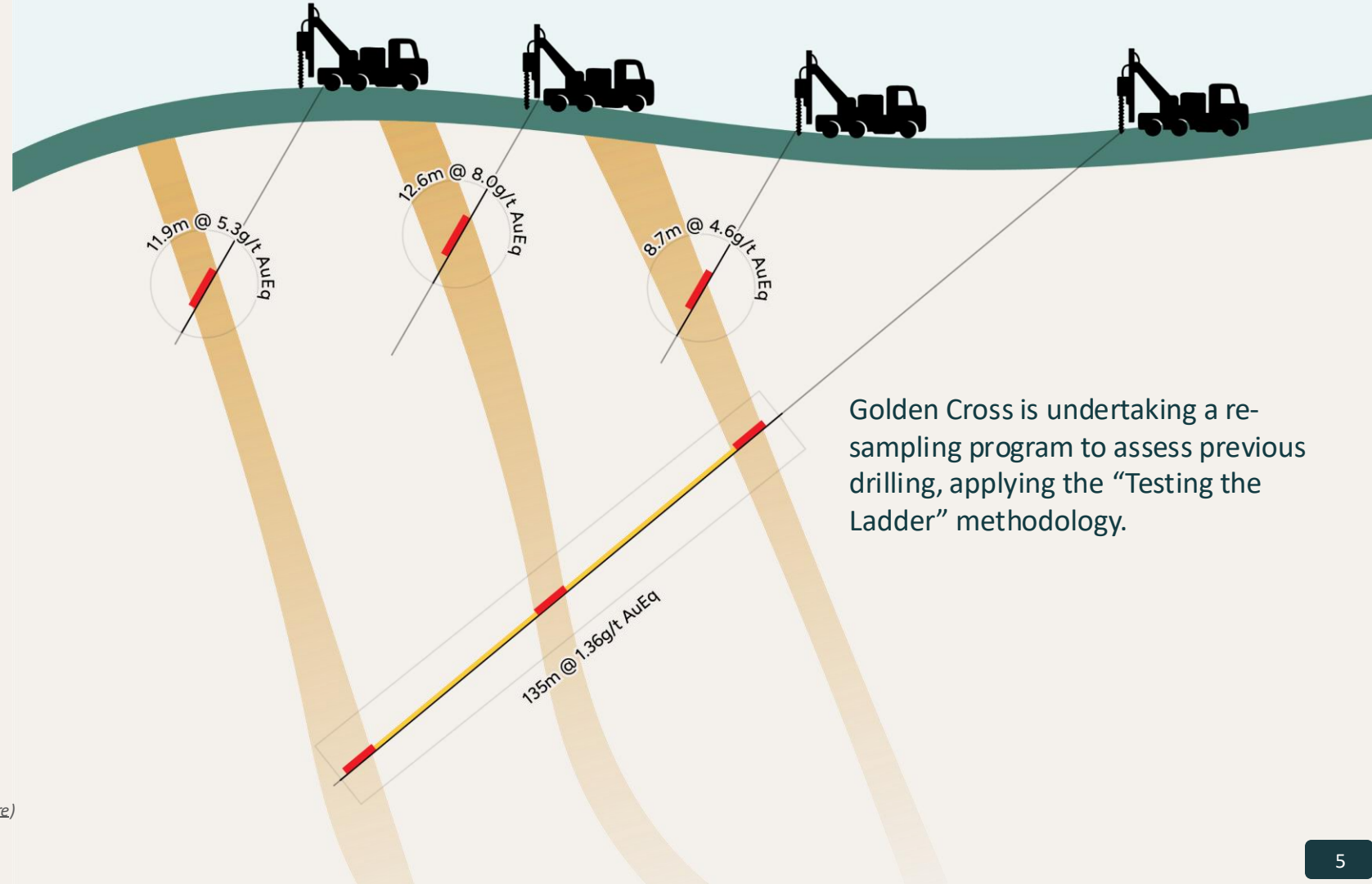


At **Reedy Creek**, diamond drillhole RWD01 previously reported the following grade intervals²:

- 0.8 m @ 21.7 g/t Au from 40.8 m
- 0.7 m @ 239.64 g/t Au from 68.7 m

SXG DISCOVERS 135-METRE-WIDE GOLD-ANTIMONY ZONE BELOW THE HISTORIC GOLDEN DYKE MINE¹

Includes 11.9m @ 5.3g/t AuEq, 12.6m @ 8.0g/t AuEq, and 8.7m @ 4.6g/t AuEq



1.) Refers to Southern Cross Gold news release dated Sept 4, 2024 (link [here](#))

2.) Refers to Fosterville South Exploration news release dated Oct 14, 2021 (link [here](#))

PROVING UP THE LADDER MODEL AT REEDY CREEK OPENS UP PROJECT-WIDE POTENTIAL

Golden Cross Exploration Model



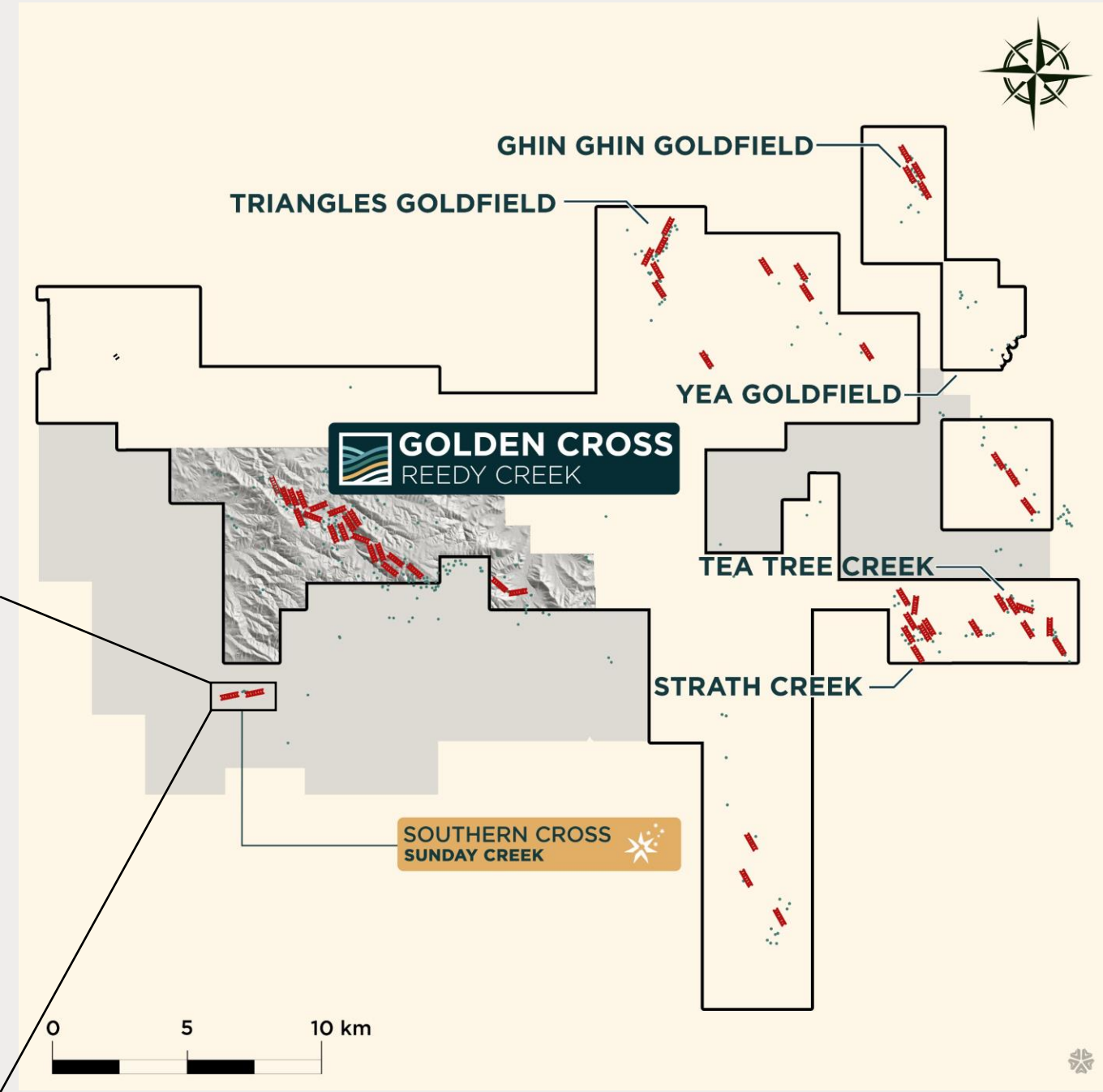
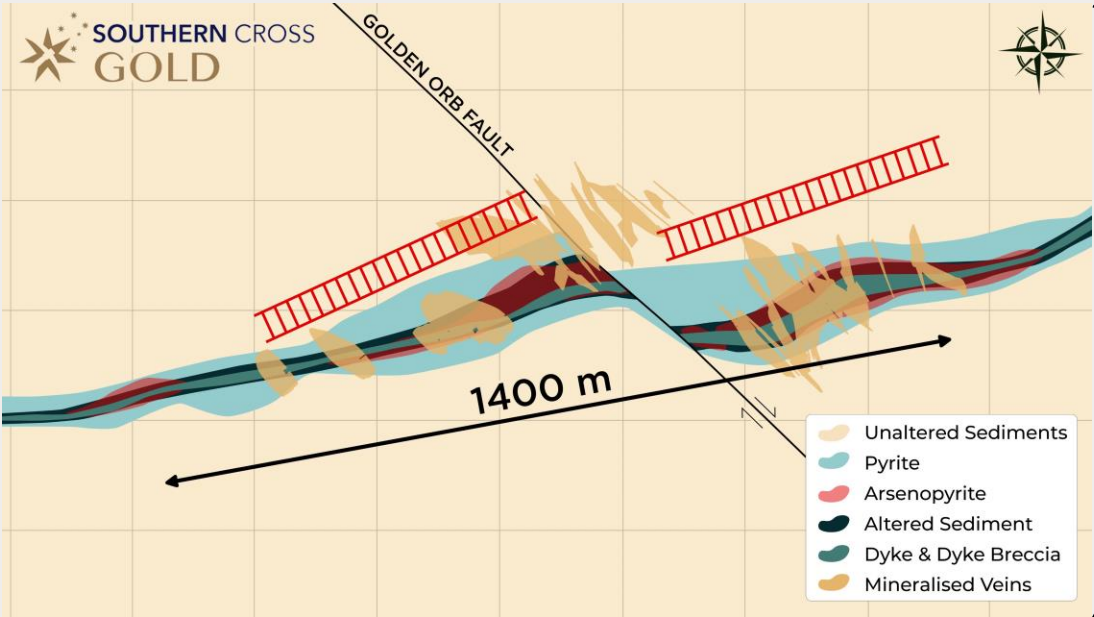
High-grade gold mineralization at Sunday Creek is seen as a series of gold and antimony veins.



Ladder style ‘rungs’ are spaced between 40-140m apart and tend to be 100-200m in length.



Lower-grade gold between high-grade ladder “rungs”.





EXPLORATION PLAN:

Exploration Work To Date

Detailed structural mapping where previous drilling intersected high-grade gold mineralization.

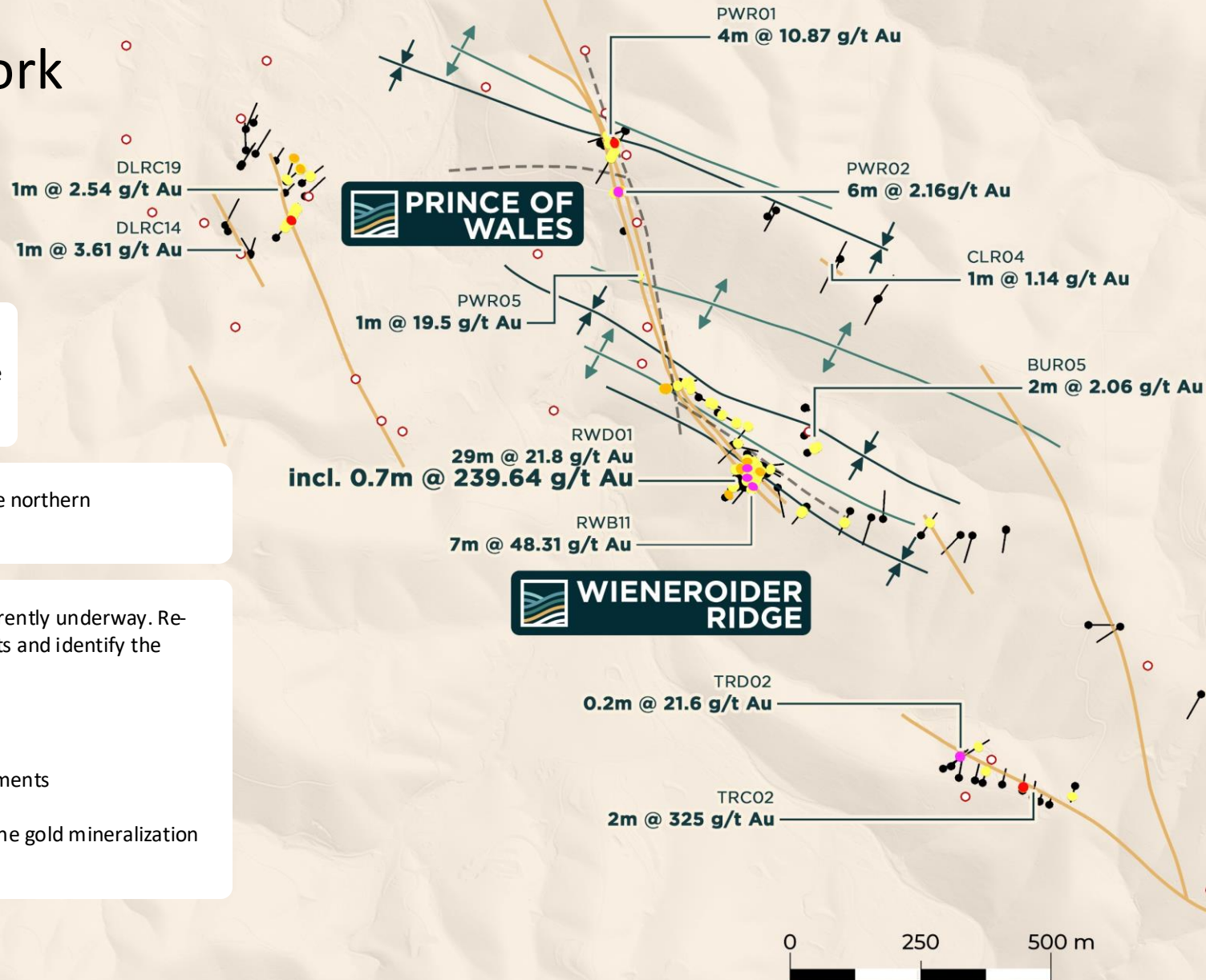
Acquisition of LiDAR survey data for the northern part of the land package (EL007052).

Re-Sampling of historic drillholes is currently underway. Re-sampling will verify previous gold results and identify the presence of:

Critical metals (e.g. antimony)

Geochemical zonation / pathfinder elements

Also aims to investigate the nature of the gold mineralization halo around gold bearing quartz veins



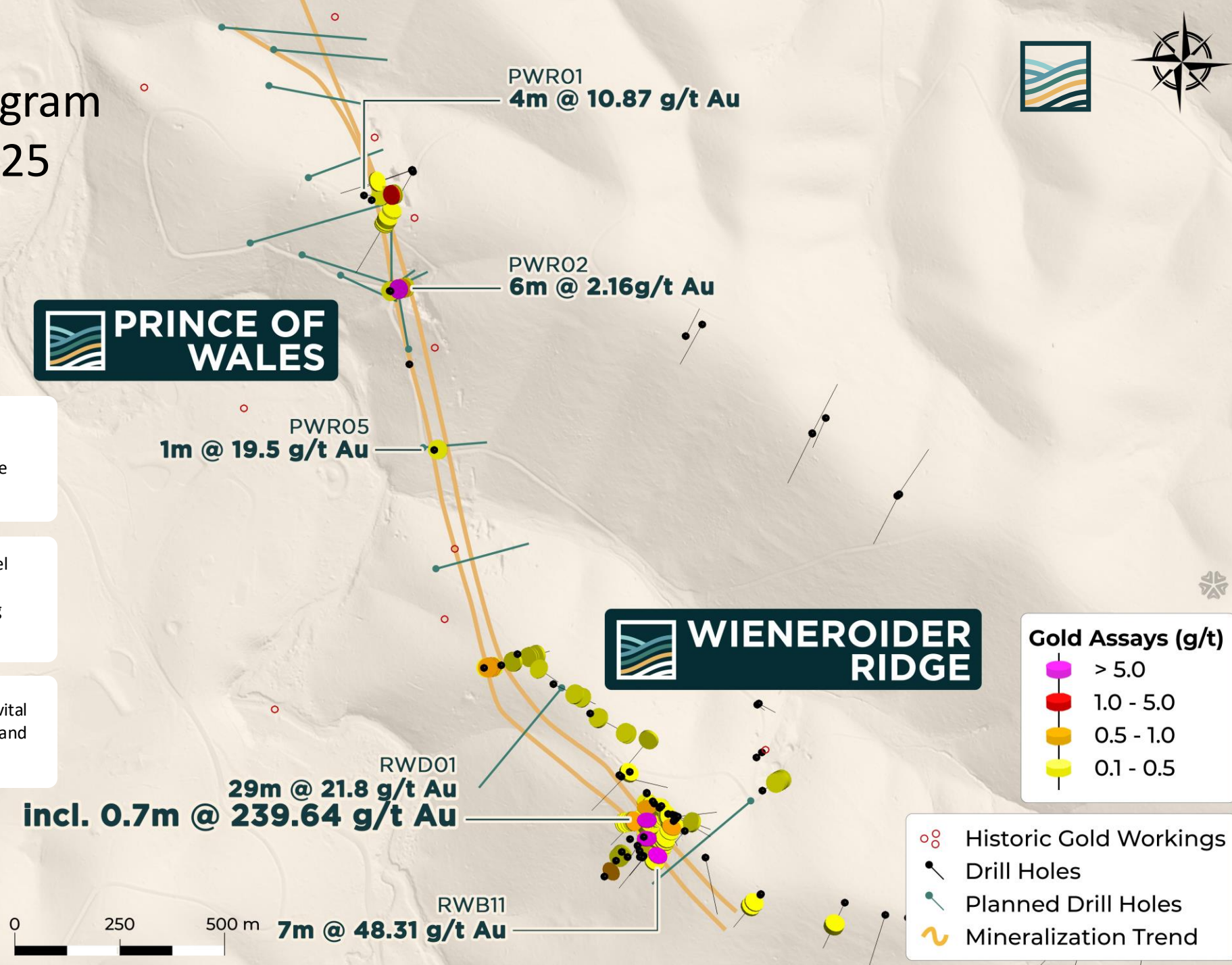
DRILL PLAN:

Diamond drilling program commenced June 2025

6,000m of diamond drilling budgeted. Initial drilling of 2,000m (shown in blue) to test the Prince of Wales & Wieneroider Ridge targets, with additional targets to be rolled out as the program unfolds.

The drill program is designed around a geological model developed through study of the historic workings, structural mapping, geochemistry, and previous drilling results.

Results will further develop the geological model, add vital structural data to the project, and guide future drilling and development at the Reedy Creek Goldfield.





SHARE STRUCTURE

Capitalization

TSXV: AUX | OTC: ZCRMD

60.3M

Common Shares

600,000

Options @ \$0.15

67M

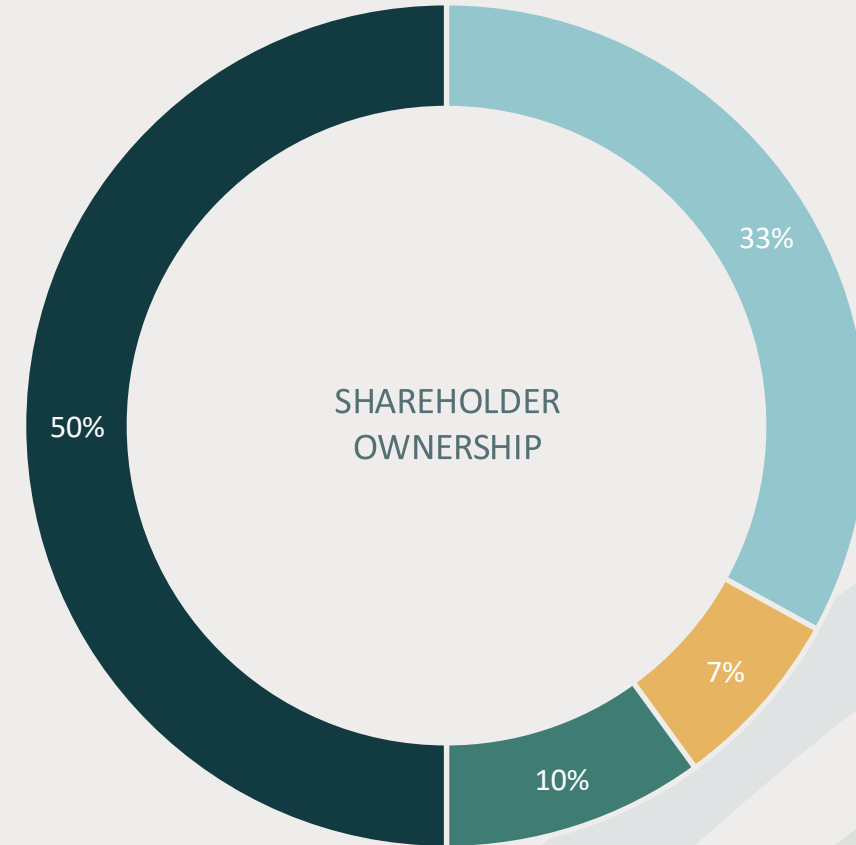
Fully Diluted

4.9M

Warrants @ \$0.25

1.2M

RSUs (2 year vesting)



■ Insiders & close associates ■ GPAC ■ Institutional ■ Retail

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Qualified Persons

The persons with overall responsibility for approving Golden Cross Resources mining technical disclosure is Mr. Alan Till, VP Exploration, a Qualified Person under NI 43-101 regulations. Mr. Till has reviewed and approved the technical information in this presentation.

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